



Global Battery Alliance Annual General Meeting – Detailed Agenda*

November 4th – 7th, Shanghai and Ningde - People’s Republic of China

*Programme status: October 3rd 2024. The agenda may be subject to change and will be updated with confirmed speakers prior to the event

November 4 th		
13:00 – 16:00	Optional site visit Please participate in the GBA member survey to indicate your interest in an optional site visit to a TES recycling facility.	Suzhou industrial park
19:00 – 20:30	Welcome reception – drinks and finger food	Regent Shanghai Pudong
November 5 th		
08:30 – 9:00	Arrival and registration, Coffee	
9:00 – 10:30	Plenary One Setting the scene: The GBA in 2024 – a year in review <i>In 2024 the GBA went from strength to strength, expanding organisational capacity, growing the community, and making strides on the Battery Passport flagship initiative, and the Critical Minerals Advisory Group and Circularity programmes. This session will set the scene by providing a status overview of the GBA, our programmes and the outlook for 2025 and beyond.</i>	Regent Shanghai Pudong
10:30 – 11:00	Coffee and networking break	
11:00 - 12:30	Plenary Two China and the wider region – battery industry policy environment, market outlook and trends <i>At the 2023 AGM, GBA members voted to host the 2024 Annual General Meeting in China. This panel session will serve to anchor this year’s meeting in the regional context and provide answers to key questions, including:</i> <ul style="list-style-type: none"> - <i>What are the key trends in the policy and regulatory environment for the battery industry in China for 2025?</i> - <i>What is the market outlook for EV batteries and BESS in China and the region?</i> - <i>What is China’s role in the wider global battery industry ecosystem?</i> 	

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12:15 – 13:30	<i>Group photo followed by lunch</i>	
13:30 – 15:00	<p>Plenary Three The global Battery Passport ecosystem: Regulatory developments and opportunities for harmonisation</p> <p><i>The GBA's Battery Passport is the only tool for integrating global regulatory requirements and voluntary expectations for battery sustainability into a single, comparable framework. To integrate EU Battery Regulation and other relevant global regulatory requirements into the framework, the GBA has conducted a regulatory mapping of key jurisdictions in 2023. The regulatory landscape is evolving rapidly, and this session will explore the recent and expected developments and trends, drawing on local expertise from China and the wider Asian region, as well as the GBA membership globally, regarding battery sustainability and emerging digital product passport requirements. The session will conclude with a discussion on how global developments relate to evolutions in the EU and assess how the GBA can best anchor GBA indicators in international frameworks to ensure global applicability.</i></p>	Regent Shanghai Pudong
15:00 – 15:30	<i>Coffee and networking break</i>	
15:30 – 17:00	<p>Breakout Learnings from the GBA Battery Passport pilots and next steps</p> <p><i>In 2024, the GBA's principal activity has been to prepare for and conduct the second wave of Battery Passport pilots, with the aim of establishing a Minimum Viable Product. The value chain consortia led by GBA members have collaborated on the world's largest pre-competitive effort toward establishing transparency and accountability in the battery value chain, together representing over 80 % of the global battery market share. Prior to the official launch, the session provides an exclusive opportunity to discuss lessons learned, successes and challenges, and pathways toward the implementation of the first live version of the Battery Passport in 2025. The session will take a deep dive on each component of the GBA Battery Passport and will allow working group members to engage in person.</i></p> <p>A1 – Workshop: Transparency and traceability deep dive <i>This breakout will dive into the Battery Passport pilot results from the perspective of track and trace partners, such as the number of supply chains mapped, number of companies engaged, volumes of data gathered, data</i></p>	Regent Shanghai Pudong

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	<p>aggregation methods employed, among others. It will feature a panel discussion with T&T solutions providers who participated in the MVP pilots.</p> <p>A2 – Workshop: Piloting experiences, and the battery passport value proposition <i>The second breakout explores the insights gathered and lessons learned from the MVP pilot exercise, focusing on the key components of the battery passport concept and value proposition: the indicator framework, scoring methodology, and data assurance. It will also discuss lessons and recommendations for the wider battery value chain ecosystem. It will feature a panel discussion with representatives of the pilot consortia from miners and recyclers to OEMs, as well as non-corporate stakeholders. Questions for discussion will explore among others, the insights on supply chains gathered from the pilot programme by OEMs, suggestions for evolution of the indicator framework vis-à-vis its objectives of being a useful due diligence tool and going beyond compliance and raising the bar of sustainability whilst harmonising and avoiding duplication, the incentives for voluntary disclosure and continuous improvement, as well as the role of the battery passport framework as resource and source of information and transparency for stakeholders.</i></p>	
17:00 – 17:30	<p>Plenary: Wrap up and closing Day I</p> <p><i>The closing plenary will serve to capture key take-aways of day one and share learnings across different breakout groups, provide an outlook for day two and share details related to the evening programme.</i></p>	Regent Shanghai Pudong
18:15	Depart by coach from Regent Shanghai Pudong to evening venue	
18:30 – 22:30	Evening reception and activities	Canton Table Shanghai
November 6th		
8:00 – 9:00	Arrival of participants, coffee	
9:00 – 10:00	<p>Plenary four Moving the lever – how can the finance and investment community and consumers drive continuous improvement in battery value chain sustainability?</p>	

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	<p><i>This session explores the role of public and private investors and B2B and private consumers in creating the financial incentives for improving sustainability performance in battery value chains. It explores the role of multilateral development banks in setting globally applicable criteria, and the need to harmonise ESG investment frameworks, including taxonomies, for comparable and reliable information for private investors. It explores the role that the GBA's Battery Passport can play in harmonising such frameworks, as well as in providing reliable labelling for informed consumer choices. In addition to investors, we hear from the end-to-end value chain on the opportunities - and practical challenges - of channelling consumer expectations for sustainable products throughout the supply chain as financing for sustainable production practices, including of recycled materials.</i></p>	<p>Regent Shanghai Pudong</p>
<p>10:00 – 11:15</p>	<p><i>Coffee and networking break</i></p>	
<p>10:15 – 11:30</p>	<p>Roundtables Circular & Critical Minerals Advisory Group (CMAG): Harnessing synergies and lessons across circular critical minerals and battery value chains</p> <p><i>In 2024, the GBA released a Call to Action for policymakers identifying four priority areas where the battery value chain stakeholders can cooperate and coordinate more effectively to unlock key bottlenecks for responsible, just and circular battery value chains through harmonising data. The GBA is also working on two knowledge collaborations with members and partners, to dive deeper into the recommendations of the communiqué concerning Circularity.</i></p> <p><i>Providing a platform for harnessing synergies and sharing lessons between the critical minerals and circularity workstreams, the CCMAg session will open with a brief panel discussion ahead of thematic roundtables, which explore pressing sustainability questions pertaining to both primary battery mineral value chains as well as battery and mineral recycling and circularity, ranging from extending transparency and due diligence from primary to secondary materials; incorporating producing country perspectives and building capacity of suppliers on emerging due diligence requirements; engaging with impacted communities on mitigation and remediation of harm and promotion of positive impacts; and exploring the trade-offs involved in designing batteries for circularity. Insights from the session help inform the CCMAg 2025 programme of work.</i></p>	<p>Regent Shanghai Pudong</p>

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11:30 – 12:30	<p>Closing Plenary Four Looking ahead: GBA Governance and 2025 workplan</p> <p><i>This closing plenary will confirm GBA governance for 2025-2026, including the confirmation of the Board of Directors, presentation and validation of the 2025 work programme for the Battery Passport, Circularity and Critical Minerals, highlight engagement opportunities for members, provide key take-aways from this year’s AGM and provide the detailed overview for the site visit programme, including the Global Energy Storage Conference and launch of the battery passport pilot results.</i></p>	Regent Shanghai Pudong
12:30 – 13:30	Lunch	
13:30	<p>Participant’s transfer to airport Departure for Fuzhou Flight number MU5631 16:10-17:55 (*Please note: Participants are to kindly requested to book their own transfer flights)</p>	
18:00	Transfer to Ningde	
19:30	Dinner	
November 7th		
9:00 – 10:30	<p>Opening Ceremony of the World Energy Storage Conference</p> <p><i>The detailed programme of the World Energy Storage Conference is made available to participants separately</i></p>	
10:30 – 11:00	Coffee and networking break	
11:00 – 12:30	<p>Participation in World Energy Storage Conference</p> <p><i>The detailed programme of the World Energy Storage Conference will be made available to participants separately</i></p>	
12:30 – 13:30	Lunch	

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13:30 – 15:00	<p>Shared Plenary – Global Battery Alliance and World Energy Storage Conference Launch of the Battery Passport pilots</p> <p><i>This session will serve to officially launch the Battery Passport wave two pilot results, including a presentation of pilot results, the presentation of case studies and a high-level panel. The session will officially bring the GBA AGM programme to a close</i></p>	
15:00 – 17:00	<p>Site visit of CATL</p> <p><i>Participants will have the unique opportunity to visit the CATL Exhibition Hall, the Testing and R&D Centre and the Advanced Production line.</i></p>	
19:30	Dinner	
November 8th		
AM	<i>Participants will have the opportunity to independently schedule bilateral meetings with relevant CATL divisions.</i>	
12:30 – 13:30	Lunch	
PM	<p>Group transfer to Fuzhou airport – departure of participants <i>(*Please note: flight bookings are the responsibility of individual participants)</i></p>	

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